

C	Debentures/Bonds					
		1	2	3	4	5
1.	Security Description	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures				
2.	No. of Securities	271193	664571	258511	341527	464198
3.	Issue Price (Rs.)	1,000.00				
4.	Nominal Value (Rs.)	1,000.00				
5.	Paid up value (Rs.)	1,000.00				
6.	Distinctive Numbers	1 to 271193	271194 to 935764	935765 to 1194275	1194276 to 1535802	1535803 to 2000000
7.	ISIN Code	INE583D07414	INE583D07430	INE583D07448	INE583D07463	INE583D07455
8.	Coupon Rate	10.25	10.75	10.35	10.50	11.00
9.	Date of Allotment	27-02-2024	27-02-2024	27-02-2024	27-02-2024	27-02-2024
10.	Interest Payment Dates	As per Annexure				
11.	Date(s) of Redemption	27-08-2025	27-08-2025	face value redemption: 27-05-2024 27-08-2024 27-11-2024 27-02-2025 27-05-2025 27-08-2025 27-11-2025 27-02-2026	27-05-2026	27-05-2026
12.	Coupon Frequency	Monthly	Annually	Quarterly	Monthly	Annually
13.	Redemption Amount	₹ 1,000.00	₹ 1,000.00	Staggered Redemption in eight (8) quarterly payments of Rs. 125 each, starting from 1st quarter (From the deemed date of allotment) until maturity	₹ 1,000	₹ 1,000
14.	Rating Agency	India Ratings & Research Private Limited				
15.	Rating Date	Rating letter dated January 29, 2024 and press release dated September 15, 2023, January 08, 2024 and rectification dated January 23, 2024.				
16.	Credit Rating	IND A/Stable				
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks					

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Cash Flow

Series I

Cashflows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I,II, III & IV Investors (INR)
Deemed date of allotment	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	-	-1,000.00
Coupon/Interest 1	Wednesday, 27 March, 2024	Wednesday, 27 March, 2024	29	8.12
Coupon/Interest 2	Saturday, 27 April, 2024	Monday, 29 April, 2024	31	8.68
Coupon/Interest 3	Monday, 27 May, 2024	Monday, 27 May, 2024	30	8.40
Coupon/Interest 4	Thursday, 27 June, 2024	Thursday, 27 June, 2024	31	8.68
Coupon/Interest 5	Saturday, 27 July, 2024	Monday, 29 July, 2024	30	8.40
Coupon/Interest 6	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	31	8.68
Coupon/Interest 7	Friday, 27 September, 2024	Friday, 27 September, 2024	31	8.68
Coupon/Interest 8	Sunday, 27 October, 2024	Monday, 28 October, 2024	30	8.40
Coupon/Interest 9	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	31	8.68
Coupon/Interest 10	Friday, 27 December, 2024	Friday, 27 December, 2024	30	8.40
Coupon/Interest 11	Monday, 27 January, 2025	Monday, 27 January, 2025	31	8.68
Coupon/Interest 12	Thursday, 27 February, 2025	Thursday, 27 February, 2025	31	8.68
Coupon/Interest 13	Thursday, 27 March, 2025	Thursday, 27 March, 2025	28	7.86
Coupon/Interest 14	Sunday, 27 April, 2025	Monday, 28 April, 2025	31	8.71
Coupon/Interest 15	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	30	8.42
Coupon/Interest 16	Friday, 27 June, 2025	Friday, 27 June, 2025	31	8.71
Coupon/Interest 17	Sunday, 27 July, 2025	Monday, 28 July, 2025	30	8.42
Coupon/Interest 18 + Principal	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	31	1,008.71

Series II

Cashflows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I,II, III & IV Investors (INR)
Deemed date of allotment	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	-	-1,000.00
Coupon/Interest 1	Thursday, 27 February, 2025	Thursday, 27 February, 2025	366	107.50
Coupon/Interest 2 + Principal	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	181	1,053.31

Series III

Cashflows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I,II, III & IV Investors (INR)
Deemed date of allotment	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	-	-1,000.00
Coupon/Interest/Principal 1	Monday, 27 May, 2024	Monday, 27 May, 2024	90	150.45
Coupon/Interest/Principal 2	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	92	147.76
Coupon/Interest/Principal 3	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	92	144.51
Coupon/Interest/Principal 4	Thursday, 27 February, 2025	Thursday, 27 February, 2025	92	141.26
Coupon/Interest/Principal 5	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	89	137.62
Coupon/Interest/Principal 6	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	92	134.78
Coupon/Interest/Principal 7	Thursday, 27 November, 2025	Thursday, 27 November, 2025	92	131.52
Coupon/Interest 8 + Principal	Friday, 27 February, 2026	Friday, 27 February, 2026	92	128.26

Series IV

Cashflows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I,II, III & IV Investors (INR)
Deemed date of allotment	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	-	-1,000.00
Coupon/Interest 1	Wednesday, 27 March, 2024	Wednesday, 27 March, 2024	29	8.32
Coupon/Interest 2	Saturday, 27 April, 2024	Monday, 29 April, 2024	31	8.89
Coupon/Interest 3	Monday, 27 May, 2024	Monday, 27 May, 2024	30	8.61
Coupon/Interest 4	Thursday, 27 June, 2024	Thursday, 27 June, 2024	31	8.89
Coupon/Interest 5	Saturday, 27 July, 2024	Monday, 29 July, 2024	30	8.61
Coupon/Interest 6	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	31	8.89
Coupon/Interest 7	Friday, 27 September, 2024	Friday, 27 September, 2024	31	8.89
Coupon/Interest 8	Sunday, 27 October, 2024	Monday, 28 October, 2024	30	8.61
Coupon/Interest 9	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	31	8.89
Coupon/Interest 10	Friday, 27 December, 2024	Friday, 27 December, 2024	30	8.61
Coupon/Interest 11	Monday, 27 January, 2025	Monday, 27 January, 2025	31	8.89
Coupon/Interest 12	Thursday, 27 February, 2025	Thursday, 27 February, 2025	31	8.89
Coupon/Interest 13	Thursday, 27 March, 2025	Thursday, 27 March, 2025	28	8.05
Coupon/Interest 14	Sunday, 27 April, 2025	Monday, 28 April, 2025	31	8.92
Coupon/Interest 15	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	30	8.63
Coupon/Interest 16	Friday, 27 June, 2025	Friday, 27 June, 2025	31	8.92
Coupon/Interest 17	Sunday, 27 July, 2025	Monday, 28 July, 2025	30	8.63
Coupon/Interest 18	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	31	8.92
Coupon/Interest 19	Saturday, 27 September, 2025	Monday, 29 September, 2025	31	8.92
Coupon/Interest 20	Monday, 27 October, 2025	Monday, 27 October, 2025	30	8.63
Coupon/Interest 21	Thursday, 27 November, 2025	Thursday, 27 November, 2025	31	8.92
Coupon/Interest 22	Saturday, 27 December, 2025	Monday, 29 December, 2025	30	8.63

Coupon/Interest 23	Tuesday, 27 January, 2026	Tuesday, 27 January, 2026	31	8.92
Coupon/Interest 24	Friday, 27 February, 2026	Friday, 27 February, 2026	31	8.92
Coupon/Interest 25	Friday, 27 March, 2026	Friday, 27 March, 2026	28	8.05
Coupon/Interest 26	Monday, 27 April, 2026	Monday, 27 April, 2026	31	8.92
Coupon/Interest 27 + Principal	Wednesday, 27 May, 2026	Wednesday, 27 May, 2026	30	1,008.63

Series V

Cashflows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I,II, III & IV Investors (INR)
Deemed date of allotment	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	-	-1,000
Coupon/Interest 1	Thursday, 27 February, 2025	Thursday, 27 February, 2025	366	110.00
Coupon/Interest 2	Friday, 27 February, 2026	Friday, 27 February, 2026	365	110.00
Coupon/Interest 3 + Principal	Wednesday, 27 May, 2026	Wednesday, 27 May, 2026	89	1026.82

Assumptions:

(i) The Deemed Date of Allotment is assumed to be Tuesday, February 27, 2024. If the Deemed Date of Allotment

undergoes a change, the coupon payments dates, redemption dates, redemption amount and other cash flow working

shall be changed accordingly.

(ii) In case of the leap year (February 29, 2024) falling during the tenor of the NCD, the number of days have been reckoned as 366 days for the entire year irrespective of whether the coupon is payable quarterly or annually.

(iii) In the event, the interest / pay-out of total coupon / redemption amount is a fraction and not an integer, such amount

will be rounded off to the nearest integer.

(iv) Coupon Payments falling on working Saturdays will be made on the same day